

Prospectus of issue of shares is registered
by Agency of the Republic of Kazakhstan
on regulation and monitoring of financial
market and financial organizations
dated 13th of September 2004

**Change № 11
in the prospectus of issue of shares
JSC "KazTransOil"**

To represent item 10-1 of section 1 of issue of shares prospectus in the following edition:

"10-1 . Date of acceptance of the code of corporate governance by Company:
The Code of corporate governance of JSC "KazTransOil" in the new edition is approved
by the decision of the Sole shareholder of Company (Record No. 92 of the Board of Directors of
JSC NC "KazMunayGas" dated 2nd of August 2012) and is an integral part of the prospectus of a
share issue of Company".

**Executive of a duty of General Director
(Chairman of board)** /signature/

S. Utegaliyev

The Chief accountant /signature/

A.Akhmedina

Seal <Republic of Kazakhstan, the city of Astana, Joint Stock Company KazTransOil>

Stamp:

2 (two) sheets were tied and numbered.	
Executive of a duty of General Director (Chairman of board)	/signature/
S. Utegaliyev	
The Chief accountant	/signature/
A.Akhmedina	

Seal <Republic of Kazakhstan, the city of Astana, Joint Stock Company KazTransOil>

Committee of the National Bank of the Republic of Kazakhstan on regulation and monitoring of financial market and financial organizations
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HAS REGISTERED
/signature/

27 August 2012

Текст документа с русского и казахского языков на английский язык перевела переводчик: Жуматова Жанар Болатовна Жанар Жуматова Болатовна
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Диплом о высшем образовании ЖБ № 0028541 от 01 июля 2009 г. Рег.№010333

The Republic of Kazakhstan, Astana city.
The sixth of September two thousand and twelfth year.

I, Malakhov Mikhail Fedorovich, the notary of Astana notaries' district, of the Republic of Kazakhstan (State license № 0000001 is issued on April, 25, 1998 by the Ministry of Justice of the Republic of Kazakhstan), ascertain the accuracy of the copy of the original document, there are no erasures, additions, crossed out words or other not stipulated corrections or any peculiarities in the latter. Also I testify authenticity of the signature made by the translator citizen **Zhumatova Zhanar Bolatovna**. The personality who signed the document is identified, capacity and her powers are checked

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The sum, paid to the private notary
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The text of this document has been translated from Russian and Kazakh into English. by Zhanar B. Zhumatova
Passport N07176569, issued by the Ministry of Justice of the Republic of Kazakhstan on 01.02.2011 Diploma of higher education ЖБ № 0028541 from 01 July 2009. Reg. №010333

Город Астана, Республика Казахстан.
Шестое сентября две тысячи двенадцатого года.

Я, Малахов Михаил Федорович, нотариус нотариального округа города Астана Республика Казахстан (государственная лицензия № 0000001 выдана 25 апреля 1998 года Министерством Юстиции Республики Казахстан), свидетельствую верность этой копии с подлинником документа. В последнем подчисток, приписок, зачеркнутых слов и иных неоговоренных исправлений или каких-либо особенностей не оказалось. Также свидетельствую подлинность подписи, сделанной переводчиком гр. Жуматовой Жанар Болатовной. Личность подписавшей документ установлена, дееспособность и полномочия её проверены.



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Нотариус /signature/