

Prospectus of shares issue
registered by the Agency
on the regulation and supervision
of the financial market
and financial organizations
Republic of Kazakhstan
September 13, 2004

Amendment №19
to the prospectus of shares issue of JSC "KazTransOil"

1. Item 11, section 2 of the prospectus:

1) Line

Darbayev Arman Amangeldiyevich - Representative of the interests of the Sole Shareholder	04.08.1969.	06.2009 – 03.2012 - General manager of the JSC NC "KazMunayGaz" oil transportation projects; 16.09.2009 - 18.08.2011 - Member of the Board of Directors of JSC "KazTransOil" 02.2010 – till present - Member of the Board of Directors JSC "NMSC "Kazmortransflot" 03.2012 – till present - Director of Project Management for Oil and Gas Transportation Department of JSC NC "KazMunayGaz" 8.09.2011 – till present - Member of the Board of Directors of JSC "KazTransOil"
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Exclude since March 20, 2013;

2) sub-item 5) changes in the composition of the Board of Directors during the previous two years and reasons of these changes shall be amended by the following paragraph:

"According to the written notice received on March 20, 2013 to the Board of Directors of the Company powers of Darbayev Arman Amangeldiyevich as a member of the Board of Directors of the Company were early terminated on March 19, 2013"

Acting General Director
(Chairman of the Board)
Acting Chief Accountant

/signature/
/signature/

R. Mestoyev
S. Birulina

Stamp: Republic of Kazakhstan, Astana city, Joint Stock Company "KazTransOil"

Stamp: Joint Stock Company "KazTransOil"

Bound and numbered 2 sheets

Acting General Director

(Chairman of the Board)

/signature/

R. Mestoyev

Acting Chief Accountant

/signature/

S. Birulina

Stamp: Republic of Kazakhstan, Astana city, Joint Stock Company "KazTransOil"

Stamp: Financial Market and Financial Organizations Control Committee of National
Bank of the Republic of Kazakhstan

REGISTERED

April 22, 2013 /signature/

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The Republic of Kazakhstan, Astana city.
The second of May two thousand and thirteen

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Notary /signature/

Notary Malakhov Mikhail Fedorovich
License № 0000001

issued on April, 25, 1998 by the Ministry of Justice of the Republic of Kazakhstan

I, Zhandildina Assem Kenzhebayevna, date of birth 26.12.1987, (identity card №016935948, issued by Ministry of Internal Affairs of Republic of Kazakhstan, dated 29.09.2004, Diploma of higher education ЖБ -Б № 0013246 from the 20th of May 2010 . Reg. №210), the translator of the translation bureau LLP «Astana-Translations» TIN 620300316814 at the address: Republic of Kazakhstan, Astana city, 21 Republic Avenue (Tel.: 8(7172) 32-77-03, Mobile phone: +7 707 843 90 51, E-mail: astana-translations@mail.ru), translated the text of this document from Russian and Kazakh into English language, guarantee and take the responsibility for accuracy and exactness of translation of document.

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