

Share issue prospectus
Registered by the Agency of the
Republic of Kazakhstan on regulation
and supervision of financial markets
and financial organizations
13 of September 2004

Changes №23
to share issue prospectus of JSC «KazTransOil»

To paragraph 12 of charter 2 of share issue prospectus:

1) line:

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<p>Ileuov Aziz Tokshalykovich</p>	<p>07.07.1970</p>	<p>10. 2007 – 08. 2009 – deputy chairman of the board of JSC NC «Social-entrepreneurship corporation «Zhetisu»;</p> <p>02.2010 – 02.2011 – adviser of general director of JSC «Trading house «KazMunaiGas»;</p> <p>02.2010 – 05.2011 – member of the board of directors of JSC «Pavlodar petrochemical plant»;</p> <p>04.2011 – 03.2012 – adviser of general director of JSC «KazTransGaz»;</p> <p>03. 2012 – 01.05.2012 – managing director of JSC «KazTransOil» on economy and finance;</p> <p>since 02.05.2012 г. – till present - deputy general director of JSC «KazTransOil» on economy and finance;</p> <p>18.04.2012 – 22.05.2012 – member of the board of JSC «KazTransOil»;</p> <p>since 23.05.2012 – till present – member of the board of JSC «KazTransOil».</p> <p>Credentials of deputy general directors on economy and finance:</p> <p>matters of the effectiveness of financial-economic activity of JSC "KazTransOil" and the sustainability of its financial position;</p> <p>matters of the business-planning, budget planning, business-plan implementation monitoring, economic analysis;</p> <p>matters of indicative planning;</p> <p>matters of the fundraising on capital's markets;</p> <p>matters of tariff policy and tariffs;</p>
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		<p>matters of organizing bookkeeping, tax, statistic records and reports;</p> <p>matters of preparation and presentation of financial reports of JSC "KazTransOil" and its subsidiaries and joint-controlled organizations, and also consolidated financial reports of IFRS;</p> <p>matters of controlling cash and sending payments and transfers;</p>
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state as follows:

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Nusupova Asem Bekovna	01.05.1975	<p>06. 2009 – 04.2012 - managing director of JSC «KazTransOil» on economy and finance;</p> <p>05.2009 – 11.2012 - member of the board of directors of JSC «NWCC «MunaiTas»;</p> <p>10.2009 – 04.2012 - chairman of the board of JSC «KazTransOil – Service»;</p> <p>02.2009 – 04.2012 – member of the board of directors of JSC «KazTransOil»;</p> <p>06.2009 – 02.2013 - member of the board of directors of JSC «PAF of People’s Bank of Kazakhstan»;</p> <p>since 2.05.2012 – till present – deputy general director of JSC «KazTransOil» on economy and finance;</p> <p>since 20.09.2013 – till present – member of the board of directors of JSC «KazTransOil».</p> <p>Credentials of deputy general directors on economy and finance:</p> <p>matters of the effectiveness of financial-economic activity of JSC "KazTransOil" and the sustainability of its financial position;</p> <p>matters of the business-planning, budget planning, business-plan implementation monitoring, economic analysis;</p> <p>matters of indicative planning;</p> <p>matters of the fundraising on capital’s markets;</p> <p>matters of tariff policy and tariffs;</p> <p>matters of organizing bookkeeping, tax, statistic records and reports;</p> <p>matters of preparation and presentation of financial reports of JSC "KazTransOil" and its subsidiaries and joint-controlled organizations, and also consolidated financial reports of IFRS;</p>
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		matters of controlling cash and sending payments and transfers; matters of separated registration organization; matters matters of accounting policy formation; organization and controlling of auditing process.
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»;

2) subparagraph 3) to state as follows:

«3) the percentage of voting shares held by the persons said in subparagraph 1) of present paragraph to the total numbers of voting shares of the Company:

The ratio of voting shares held by the members of the Board to the total number of voting shares of the Company is 0.005%.».