

**Prospectus of shares issue  
registered by the Agency  
on the regulation and supervision  
of the financial market and financial  
organizations of the Republic of  
Kazakhstan on 13 September, 2004**

**Amendments №28  
in the prospectus of shares issue of JSC “KazTransOil”**

1. Point 8 of section 1 of the prospectus of shares issue to set forth in the following version:

“8. Information about presence of ratings assigned with international rating agencies and (or) the Republic of Kazakhstan’s rating agencies to Joint Stock Company or issued stock by it. Information about assumption of the status of financial agency.

Ratings of three international rating agencies are assigned to the company:

Rating agency	Rating’s kind	Date of rating’s assumption	Rating	Prognosis of rating
Standard&Poor’s	Long-term credit rating	23/04/2015	BB+	Negative
Fitch Ratings	Long-term rating of issuer in foreign currency	28/08/2014	BBB	Stable
Moody’s	Long-term rating of issuer in foreign currency	03/04/2015	Baa3	Stable

Information about assumption of the status of financial agency: The status of financial agency wasn’t assigned to the company”;

2) Paragraph 9 should be as follows:

“9. Titles, dates of registration, location and mail addresses of the Company’s all branch offices and representations.

1) Western branch office of "KazTransoil" Open Joint Stock Company (JSC);

Date of Registration – June 12, 1997;

Location and Post address: 94 Z. Gumarov Street, Atyrau city 060009 Republic of Kazakhstan;

2) Eastern branch of JSC "KazTransOil":

Date of Registration - July 21, 1997

Location and Post address: 16 Lugovaya Street 140004 Pavlodar city, Republic of Kazakhstan.

3) Branch office "Computing Center for collective use of JSC "KazTransOil"

Date of Registration - October 6, 2014

Location and Post address: 2 Gabdullina Street, Astana city 010000, Republic of Kazakhstan.

4) Branch Office "Scientific and Technical Center" of JSC "KazTransOil"

Date of Registration - September 4, 2000;

Location and Post Address: 154 Zhibek zholy str., Almaty city, 050000, Republic of Kazakhstan.

5) Representative Office of JSC "KazTransoil" in Moscow city:

Date of registration - August 30, 1999;

Location and Post Address: 21 Goncharnaya str., Moscow city, 115172, Russian Federation.

6) Representative office of JSC "KazTransOil" in Samara city:

June 11, 2004

Location and Post Address: 33 Mologvardeiskaya Street, E, room 37, Samara oblast, Samara city 443099 Russian Federation;

20/24 Kutuzova str., office 77, Samara oblast, Novokuibyshevsk city, 446200, Russian Federation;

7) Representative office of JSC "KazTransOil in Omsk city:

Date of Registration - January 22, 2007;

Location and Postal Address: 6/1 Transsibirskaya Street, office 17P, Omsk, 644103, Russian Federation.

2. Point 8 of section 11 of the prospectus of shares issue:

«

Kabyldin Kayrgeldy Maksutovich – General Director member of the Board of the directors of the JSC "KazTransOil".	01.01.1953	06.2009 - 05.10.2011 - Chairman of the Management Board of JSC NC "KazMunayGas"; 10.10.2011 – till present time - General Director (Chairman of the Board) of the Company; 10.10.2011 - 28.05.2014 - Member of the Board of Directors of the Company; since 13.11.2013 - till present time - Deputy Chairman of the Board of oil transportation JSC NC "KazMunayGas" (part-time); to 28.05.2014 - till present time - member of the Board of Directors
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should be as follows:

«

<p>Kabyldin Kayrgeldy Maksutovich – General Director member of the Board of the directors of the JSC "KazTransOil".</p>	<p>01.01.1953</p>	<p>10. 2011 – till present time * - General Director (CEO) of the Company; * Due to the expiration of the term of 22.05.2015 the Management Board by the Board of Directors of the Company on 15.04.2015 he was elected as a General Director (CEO) of 23.05.2015 with a term of office for 3 years. 10.10.2011 - 28.05.2014 - Member of the Board of Directors of the Company; since 13.11.2013 - till present time - Deputy Chairman of the Board of oil transportation JSC NC "KazMunayGas" (part-time); to 28.05.2014 - till present time - member of the Board of Directors</p>
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2) Paragraph 12 should be as follows:

"12. In the corporate executive body - board of Directors.

1) surname, name, if available - patronymic, year of birth of each of the Board members, including Chairman of the Board;

2) positions held by the persons referred to in subparagraph 1) of this paragraph for the last three years and present time in chronological order, including combined duties, indicating powers and date of taking the position.

(Information on the subitems 1) and 2) of the current item is indicated in the table stated below.)

Full name	Year of birth	Positions for the last three years and present time in chronological order, including combined duties, indicating powers and date of taking the position.
<b>Chairman of the Administration</b>		
<p>Kabyldin Kayrgeldy Maksutovich</p>	<p>01.01.1953</p>	<p>10. 2011 – till present time * - General Director (Chairman of the Board) of the Company; * due to the expiration of the term of 22.05.2015 the Management Board by the Board of Directors of the Company on 15.04.2015 he was elected General Director (Chairman of the Board) since 23.05.2015 with the term of office 3 years.</p>

		<p>10.10.2011 - 28.05.2014 - Member of the Board of Directors of the Company;  since 13.11.2013 - till present time - Deputy Chairman of the Board of oil transportation JSC NC "KazMunayGas" (part-time);  since 28.05.2014 - till present time - member of the Board of Directors.</p> <p>Powers of the Chairman of the Board:  provides overall guidance  the Company's activities;  corporate governance of the Company;  strategic development of the Company;  International cooperation and attraction of investments;  overall management of the work in the field of quality, health and safety, the environment of the Company;  personnel matters;  the organization of labor and wages;  issues of information and sponsorship policy;  the implementation and improvement of the system of internal control and risk management system in the Company;  organization of work on the implementation of financial control and audit of the Company;  Uniform policy of the Company in the field of the protection of property and corporate information.</p>
<b>Members of the Administration:</b>		
<p>Utegaliev Sisengali</p>	<p>09.06.1950</p>	<p>03.2012-01.05.2012 - Deputy of the General Director of the JSC "KazTransOil";  16.03.2012 - 22.05.2012 - member of the Board of the JSC "KazTransOil";  from 02.05.2012 till present time - the First Deputy of the General Director of production in the JSC "KazTransOil";  from 23.05.2012 till present time - member of the Board;  * due to the expiration of the term of 22.05.2015 the Management Board by the Board of Directors of the Company on 15.04.2015, he was elected as a member of the Management Board 23.05.2015 with a term of office for 3 years.</p>

		<p>Powers of the First Deputy of the General Director of production: issues of the production and economic activity in the JSC "KazTransOil"; maintenance of the production's continuity and technical safety of the production objects of the JSC "KazTransOil"; organization of development and execution of the production program of the JSC "KazTransOil"; management of main pipelines systems of the JSC "KazTransOil"; providing of functioning of the management system of safety, labor protection and ecology in the JSC "KazTransOil"; general coordination of issues connected with the maintenance of the industrial safety in the dangerous production facility of the JSC "KazTransOil"; issues of technical audit of the main pipelines' systems in the JSC "KazTransOil"; issues of the information technologies and communications; issues of diagnostics of the main pipelines' objects of the JSC "KazTransOil"; issues of the technical supervision and technological monitoring; issues of the exploitation of the main pipelines owned by other legal entities; issues of development and implementation of innovative and technological policy of the JSC "KazTransOil"; issues of metrological maintenance of the activity of the JSC "KazTransOil", coordination of works for maintenance of measurement's unity; issues of capital construction and repairs; issues of management of the property of the JSC "KazTransOil".</p>
<p>Nusupova Assem Bekovna</p>	<p>01.05.1975</p>	<p>06.2009 - 05.2012, the - Company's Managing Director of Economics and Finance;  05.2009 - 11.2012 - Member of the Board of Directors of JSC "SZTK" MunaiTas ";  06.2009 - 02.2013 - Member of the Board of Directors of JSC «NPF of National Bank of Kazakhstan";</p>

			<p>Since 02.05.2012 - till present time - Deputy of the General Director Society for Economics and Finance; 20.09.2013 - till present time * - Member of the Management Board; * due to the expiration of the term of 22.05.2015 the Management Board by the Board of Directors of the Company on 15.04.2015 was elected as a member of the Management Board since 23.05.2015 with the term of office for 3 years. since 27.02.2014 - till present time - member of the Board of Directors JSC "SZTK" MunaiTas." Powers of the Deputy General Director of Economics and Finance: Efficient economic and financial stability of the Company and its financial situation; business planning, budget planning, performance monitoring of business plans, economic analysis; indicative planning issues; issues of attracting funding in the capital markets; questions of tariff policy and tariff; the organization of the accounting, tax, accounting and statistical reporting; the preparation and submission of financial statements of the Company and its subsidiaries and jointly-controlled entities, as well as the consolidated financial statements under IFRS; cash management issues and making payments, transfers; the organization of separate accounting; questions of formation of accounting policy; organizing and supervising the audits.</p>
Otarov Isataevich	Bolat	23.02.1966	<p>06.2009-01.05.2012 - Managing Director of transportation of the JSC "KazTransOil"; 02.05.2012-05.07.2012 - Deputy of the General Director of the JSC "KazTransOil" of transportation; from 20.09.2012 till present time - Deputy of the General Director of the JSC "KazTransOil" of transportation; 23.05.2012 till present time - member of the</p>

		<p>Board of the JSC "KazTransOil".</p> <p>* due to the expiration of the term of 22.05.2015 the Management Board by the Board of Directors of the Company on 15.04.2015, he was elected as a member of the Management Board since 23.05.2015 with the term of office for 3 years.</p> <p>Powers of the Deputy of the General Director of transportation: issues of interaction of the JSC "KazTransOil" with state bodies, oil producing companies, oil transporting companies regarding the questions of the oil transportation; issues of the oil transportation through the systems of main pipelines of the JSC "KazTransOil", states-members of the CIS and Baltic states, and also issues of the water supply from system of water conduits of the JSC "KazTransOil"; issues of transport operations management (transport flows of oil and water); issues of management of oil quality; issues of dispatching management (operative management with the volumes of oil's swap and water's supply, balance of movement of oil and water).</p>
<p>Mestoyev Ruslan Ahmedovich</p>	<p>21.08.1973.</p>	<p>11.2011-01.05.2012- Managing Director of Business Support of the JSC "KazTransOil";</p> <p>2.05.2012-8.07.2012 - Chief of Staff of the JSC "KazTransOil";</p> <p>09.07.2012-19.09.2012- Deputy Director General of transportation of the JSC "KazTransOil";</p> <p>Since 20.09.2012 till present time - Deputy Director General of business support of the JSC "KazTransOil";</p> <p>9.12.2011-22.05.2012 - member of the board of the JSC "KazTransOil";</p> <p>23.05.2012 till present time - member of the board of the JSC "KazTransOil".</p> <p>* due to the expiration of the term of 22.05.2015 the Management Board by the Board of Directors of the Company on 15.04.2015, he was elected as a member of the Management Board since 23.05.2015 with the term of office for 3 years.</p> <p>Powers of the Deputy Director General of business support:</p> <p>Management of complex and punctual</p>

		<p>meeting the requests of the JSC "KazTransOil";</p> <p>Providing of monitoring and increasing of local content in purchased by the JSC "KazTransOil" goods, works and services;</p> <p>Questions of marketing activity of the JSC "KazTransOil".</p>
Zakirov Bulat Kalavyanovich	16.07.1976.	<p>03.2012-01.05.2012- Chief Operations Director of the LLP "KazTransOil";</p> <p>2.05.2012- till present time - Deputy Director General of Development of the JSC "KazTransOil";</p> <p>16.03.2012 - 22.05.2012 - member of the board of the JSC "KazTransOil";</p> <p>Since 23.05.2012 - till present time - member of the board of the JSC "KazTransOil".</p> <p>Authorities of the Deputy Director General of development of the JSC "KazTransOil":</p> <p>* due to the expiration of the term of 22.05.2015 the Management Board by the Board of Directors of the Company on 15.04.2015, he was elected as a member of the Management Board</p> <p>Since 28.05.2014 - till present time - member of the Board of Directors</p> <p>Closed JSC "Caspian Pipeline Consortium-R".</p> <p>Powers of the Deputy General Director for Development:</p> <p>Issues of strategic planning;</p> <p>Issues of assets management;</p> <p>Issues of corporate management;</p> <p>Issues of investment activities of the JSC "KazTransOil";</p> <p>Issues of interaction with existent and potential investors;</p> <p>Organization of events for introducing a block of stocks of the JSC "KazTransOil" to the stock market ("National IPO"), and also maintaining of its further circulation on the stock market.</p>
Ungarsynov Almas Askarovich	10.10.1976	<p>from 07.2012 - till present time - the head office of the Company;</p> <p>27.05.2014 - till present time * - Member of the Management Board;</p>



		<p>* due to the expiration of the term of 22.05.2015 the Management Board by the Board of Directors of the Company on 15.04.2015, he was elected as a member of the Management Board</p> <p>Powers of the Chief of Staff:</p> <p>organization and control functions of the Director General (Chairman of the Board) of the Board, the Board of Directors and General Meeting of Shareholders;</p> <p>questions of image of the Company and compliance with company-wide standards PR - strategy of the Company;</p> <p>workflow and document management issues in the Company;</p> <p>questions logistical functioning of the central office of the Company.</p>
<p>Isakov Zhaidarman Azimhanovich</p>	<p>29.10.1965.</p>	<p>10. 2002 - 05.2014 - Director of Legal Department of the Company;</p> <p>23.05.2006 - 22.05.2012 - Member of the Management Board;</p> <p>23.05.2012 - till present time * - Member of the Management Board;</p> <p>* * due to the expiration of the term of 22.05.2015 the Management Board by the Board of Directors of the Company on 15.04.2015, he was elected as a member of the Management Board</p> <p>since 04.05.2014 - till present time - Managing Director of the Company of legal support.</p> <p>The powers of the Managing Director Society for Legal Support:</p> <p>ensuring compliance with legislation of the Republic of Kazakhstan in the Company's activities;</p> <p>adoption of legal measures to prevent the presentation to Company claims (claims) by a third party, pre-trial settlement of existing disputes (claims);</p> <p>protection of the interests of the Company in the courts, as well as in other organizations when dealing with legal issues of the Company;</p> <p>coordination of the legal services of the subsidiaries of the Company;</p> <p>legal assistance to subsidiaries and jointly - controlled entity of the Company.</p>

3) the percentage rate of voting shares, that belong to persons, specified in the subitem 1) of the given item to the general quantity of voting shares of the Company:

Board members hold 0,007% of the total number of voting shares of the Company. ";

3) subpoints 5), paragraph 14 should be as follows:

"5) information about the managers of the branches and representative offices (surname, first name, if available - patronymic, year of birth).

Information on subpoints 1), 4) and 5) of the current point are expressed in table stated below:

№	Name of structural subdivisions of the Company, including subsidiaries and representations of it	Surname, name, if there is patronymic of heads of the structural subdivisions of the Company, including subsidiaries and representations of the Company	Year of birth
1.	Department of human resources' management	Akbergenov Serik Ishanbekovich	27/11/1977
2.	Press service	Samakova Raisa Baygazievna	14/01/1955
3.	Chancery	Rysbekova Gulmira Karasaievna	10/04/1970
4.	Juridical department	Dosanov Yerlan Bakhytovich	19/07/1978
5.	Department of transportation	Mendybaev Erbolat	12/11/1965
6.	Department of exploitation	Arynov Sabit Abildayevich	29/06/1977
7.	Department of labour protection and production control	Malygin Konstantin Mikhailovich	29/04/1962
8.	Department of projects' management	Sembin Dulat Egimbaevich	19/07/1954
9.	Department of	Orazbek Askhat Elubaiuly	13/04/1976

	Information Technology		
10.	Department of ACSTC	Zhaksylykov Berik Serikbayevich	16/07/1973
11.	Main dispatcher board	Kusherbaev Konilimshat Edilovich	10/05/1966
12.	Department of strategical planning and corporative development	Valiev Baurzhan Khusainovich	30/09/1973
13.	Department of contracts and material-technical supply	Salimov Nurtay Ismailovich	25/04/1965
14.	Department of Contracts and Local Content Development	Tursunov Arman Saginbekovich	21/02/1982
15.	Department of Risk Management and Integrated System of Management	Ismagulova Elmira Malikovna	17/01/1967
16.	Treasury	Mombaeva Marzhan Zholdasovna	14/12/1971
17.	Central accounting department	Sarmagambetova Madina Kairullova	05/09/1971
18.	Department of management of assets and investment analysis	Krylova Zhanna Valentinovna	05/04/1974
19.	Service of Connection with Investors (IR-service)	Masalin Almaz Maratovich	25/11/1966
20.	Internal Audit Service	Kuzmin Vladimir Mikhailovich	11/11/1969

21.	Department of tariff regulation	Kurmangaliev Erik Amangelievich	01/08/1985
22.	Department of Planning and Economic Analysis	Kalitov MArlen Kalibaevich	20/10/1964
23.	Service of Providing Security of corporate Property and Information	Kuramshin Rinat Ravilyevich	09.03.1968.
24.	Control and audit service	Nurzhanov Kasymtay Birzhanovich	01/07/1951
25.	Group of Civil Defense and Emergency Situations and special works	Mudarisov Nail Sagitovich	22.01.1959.
26.	Operator Service of the Central Office	Tabulevich Vitaliy Leonidovich	20.04.1970
27.	Administrative Department	Duysepayev Serzhan Bekdauletovich	04.07.1971.
28.	Corporate Secretary Service	Maikenov Arman Satkenovich	04/07/1977
29.	Service for Compliance Control	Shmanov Airat Makhambetovich	20/10/1972
30.	The Western Branch of the Company	Lukpanov Zhenisbek Kozhasovich	07.05.1967.
31.	The Eastern Branch of the Company	Smagulov Bolat Kaparovich	08/03/1957
32.	The Branch	Kaipov Askar Abutalipovich	29.01.1963

	"Multiple-Access computing centre of the JSC "KazTransOil"		
33.	The Branch "Research and development centre of the JSC "KazTransOil"	Aldyyarov Timur Kubaisovich	29.05.1952.
34.	The Representative Office in Moscow city	Dolgih Sergey Nikolayevich	27.04.1956.
35.	The Representative Office in Samara city	Kuvatova Elena Petrovna	15.07.1957.
36.	The Representative Office in Omsk city	Stanishevskiy Vladimir Vadimirovich	03.07.1960

".

4) paragraph 15 of section 2 of the share issue prospectus should be worded as follows:

"15. The founders (shareholders) of the joint-stock company.

In this paragraph it is necessary to indicate the number and type (types) of shares preliminarily paid by the founder (founders), or a percentage of the voting shares that belong to the shareholders, who own ten or more per cent of the outstanding shares of the Company, and in case the shareholder is a legal entity it will be necessary to indicate the data on significant shareholders of this legal entity.

The data should contain the Last Name, First Name and if available the Patronymic, Date of Birth of the founder or a shareholder - individual, full title, address of the founder or a shareholder - legal entity, date when the shareholder started to own ten or more per cent of the Company's shares.

Full title of Shareholder	Location of the Shareholder	Percentage of the voting shares that belong to the shareholders, who own ten or
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		more per cent of the outstanding shares of the Company	
		outstanding	voting
JSC "National company "KazMunaiGas"	19 Kabanbai Batyr Avenue, Astana city, 010000, Republic of Kazakhstan	90,00000023%	90,39917672%

The date when the shareholder has become the owner of 10 or more per cent of the outstanding shares of the Company: July 30, 2002.

Data on the significant shareholder Sole Shareholder of the Company: 100% of shares of JSC National Company "KazMunaiGas" belong to JSC "Sovereign Wealth Fund "Samruk-Kazyna".

Location of the "Sovereign Wealth Fund "Samruk-Kazyna" is Kabanabai Batyr 8, Astana city, 010000, Republic of Kazakhstan.

5) Paragraph 16 of the share issue prospectus should be worded the following way:

"16. Data on organizations where the Company is a significant shareholder or owns ten or more per cent of shares in the authorized capital stock.

The data should contain full title of the legal entity, location, percentage of the shares (participatory interest in the authorized capital stock), that belong to the company as opposed to the number of the outstanding shares of the company, type of activity, date when the Company has become a significant shareholder or has become an owner of 10 or more percent of shares in the authorized capital stock of the Company as well as information on the first manager.

	Full Title of the Legal Entity and Address	Percentage of shares (participatory interest in the authorized capital stock), that belong to the Company as opposed to the total number of outstanding shares in the organization	Type of Activity	The date when the Company has become an owner of ten or more percent of shares in the authorized capital	Information on the first manager

		in %		stock	
	JSC "North-West Pipeline Company "MunaiTas", 29D Satapayev Street, Almaty city, 050008, Republic of Kazakhstan	51%	Oil Transportation	28.07.2004	Director General Soltanbayev Khassen Zhumagaliyevich
.	Partnership Association with Limited Liability "Kazakhstan-Chain Pipeline". Address: 109B Abai avenue, Almaty city, 050008 Republic of Kazakhstan	50%	Oil Transportation	10.08.2004	Director General (The Chair of the Management Board) Dosanov Dimash Gabitovich
.	Company «Batumi Terminals Limited» Riga Fereou 2, Limassol Center, Block B, 6 <sup>th</sup> floor, office 601, 3095, Limassol, Cyprus	100%	Provision of services and assistance in the provision of services of any kind relating to the oil and other petroleum products	23.12.2013	General Director Namaev Bakhytzhan Bilyalovich

3. Paragraph 24 of Section 4 of the share issue prospectus should be worded as follows:

"24. Investments.

The data on long-term investments into capital of other organizations, situation on portfolio of securities with indication of date of purchase, other investments needs to be disclosed.

It is necessary to bring up a short description of the Company's strategy on management of the investment portfolio, participation in the capital of other organizations with indication of their title and address.

Data on long-term investments in the capital of other companies with the date of purchase:

	Full title of legal entity and address	Participatory share in the capital of other organizations in %	The amount of investments, thousands of tenge	The amount of investment, thousands of dollars	Date of purchase of investments
1	JSC "North-West Pipeline company "MunaiTas". Address: 29D Satpayev Street, Almaty city, 050008, Republic of Kazakhstan	51%	904 945	-	28.07.2004
2	Partnership with Limited Liability "Kazakhstan-China Pipeline". Address: 109B Abai Avenue, 050008, Almaty city, Republic of Kazakhstan	50%	6 500 000	-	10.08.2004
3	Company «Batumi Terminals Limited» Riga Fereou 2, Limassol Center, Block B, 6 <sup>th</sup> floor, office 601, 3095, Limassol, Cyprus	100%	28 208 864	184 761	23.12.2013

Other investments - represent the urgent investments with the term of no more than 12 months from the date of opening a deposit. The amount of other investments makes 3 620 568 thousand tenge.

The brief description of the Company's strategy on management of the investment portfolio and on participation in the capital of other organizations:



The Company's strategy on management of the investment portfolio and participation in the capital of other organizations entails the followings steps:

- Determination of the prospects of the existing investment portfolio on the basis of short-term and long-term plans of the Company;
- Development of the financial plan indicating at the correspondent necessary type of investments;
- Assessment of the investment attractiveness of the projects with the aim of making correct investment decisions in the basis on NPV and IRR indicators.

Thus, management of the Company's portfolio is directly connected to the financial planning.

While choosing the strategy on management of the investment portfolio, the Company is guided by implementation of the following tasks:

- Diversification of risks in the areas of oil transportation, for increase of effectiveness of management of the Company's risks;
- Optimizing the Company's structure in accordance with the market demand for services;
- Effectiveness of injections into investments.

Based on the Company's tasks mentioned above a balanced conservative strategy on management of investment portfolio was selected, that means that the portfolio accumulates the participating shares in the joint stock capital of legal entities, purchased based on different tasks, and as a whole its contents corresponds to the balance of aims set by the Company."

2) Paragraph 25-1 should be worded as follows:

"25-1. Assets.

In this paragraph it is necessary to describe the Company's property, the cost of which makes five or more percent from the balance cost of its assets.

	Property Description	Cost, thousands tenge	In % of assets of the Company
1	Pipeline systems	130 645 036	24
2	Technological oil	69 236 770	13
3	Buildings and Constructions	51 454 041	9
.	Machines and equipments, transfer means	84 894 793	16

It is also necessary to indicate the data on the assets of emitter ensure obligations of the emitter, and also if the assets transferred for entrusted management with indication of the cost of each asset and date of completion of force of the correspondent agreement.

4. Item 33 Section 6 of the data sheet shall read as follows:

"33. Information on the registrar of the company.

Specify the full and abbreviated name of the registrar, its location, contact information, and license data (number, date of issue, issuing authority) on the activity to maintain the register of the securities' holder.

Date and number of the contract with the registrar.

Full name	Joint Stock Company "Unified Registrar of Securities"
Abbreviated name	JSC "United Registrar of Securities"
Location	30A/3 Satpayeva str., Almaty city, Republic of Kazakhstan, 050040
Contact phone	+7 (727) 272 47 60
Date and number of the contract with the registrar	Contract for maintenance of the registers system of securities holders dated January 1, 2014 No. 969

In accordance with Article 64-1 of the Law of the Republic of Kazakhstan "On the Securities Market" activity of the Unified Registrar on the maintenance of securities is not subject to licensing by the authorized body. In this regard, the license data are not available. "

**Director General**

**(Chairman of the Board)**

**/signature/**

**S. Utegaliev**

**Chief Accountant**

**/signature/**

**M. Sarmagambetova**

**Seal:** Republic of Kazakhstan, Astana city, Joint Stock Company, "KazTransOil"

**Stamp:** Chief Accountant (Chairman of the Board) /signature/ S. Utegaliev, total 37 pages have been laced, numbered and sealed.

Person who has attached apostile **/signature/**

**Seal:** Republic of Kazakhstan, Astana city, Joint Stock Company, "KazTransOil"

**Stamp:** National bank of the Republic of Kazakhstan, Registered on 12<sup>th</sup> of May 2015